



QUIZ

Exploring Money Beliefs

NAME: _____

TOTAL
/ 15 pts

SHORT ANSWER

Directions: Answer the following questions in one or two sentences.

1. Name at least three different sources of personal finance information.

/3 pts

2. Why is it helpful to understand your core beliefs about money (i.e., money persona)?

/2 pts

MATCHING

Directions: Choose the letter of the money belief that best fits each behavior and write it on the line next to the description of the behavior.

- | | | | |
|------------------------------------|----------------------------------|-------------------------------|----------------------------|
| A. Avoidance
(Avoiding Ostrich) | B. Status
(Struttin' Peacock) | C. Worship
(Stashing Crow) | D. Vigilance
(Wary Owl) |
|------------------------------------|----------------------------------|-------------------------------|----------------------------|

_____ 3. If I can't afford something now, I just put it on my credit card and deal with it later

_____ 4. I never talk to my partner or friends about money

_____ 5. I'm competitive and a workaholic

_____ 6. I only pretend to read my bank statements

_____ 7. I'd rather hold onto my money than invest it anywhere

_____ 8. I don't trust banks or credit card companies

_____ 9. I'm tempted by high-risk investments

_____ 10. I'm obsessed with coupon codes and deal sites

_____ 11. My friends are the first to know when I make a big purchase

_____ 12. I like to hoard my money because it makes me feel secure

/10 pts